

FINANCIAL & CORPORATE ADVISORY

- Interim CFO Placement
- Outsource Accounting Function
- Financial Analysis & Modeling
- Strategic Planning & Business Development
- Financial Accounting Services
- Feasibility / Impact Studies
- Cash Flow / Working Capital Review
- Financial Forecasting / Projections
- Contract Review / Performance

CORPORATE GOVERNANCE

- Sarbanes-Oxley Compliance
 - Financial & IT Controls
- Regulatory Compliance & Reporting
- Independent Controls & Processes
- Process Owner / Staff Training
- Corporate Reporting Improvement
- Internal Control Weaknesses
- Mitigation Planning / Implementation

M&A | INVESTMENT | GROWTH STRATEGIES

- Due Diligence / Transaction Support Services
- Buy / Sell Side Transactions
- Assistance on Capital Market Transactions
- Warranted Investment Analysis
- Investment and Financial Package Development
- Roadshow Presentations
- Investment Thesis
- Public Sector Financing / Planning
- Post-Transaction Business Integration

BANKRUPTCY & RESTRUCTURING ADVISORY

- Pre-Bankruptcy Financial Planning
- Turnaround / Recovery Planning
- Cash Flow / Solvency Analysis
- Fresh Start Accounting
- Back-Office Receivership Services
- Financial Advisor to Debtors / Lenders
- Business Wind-Down
- Asset Liquidation

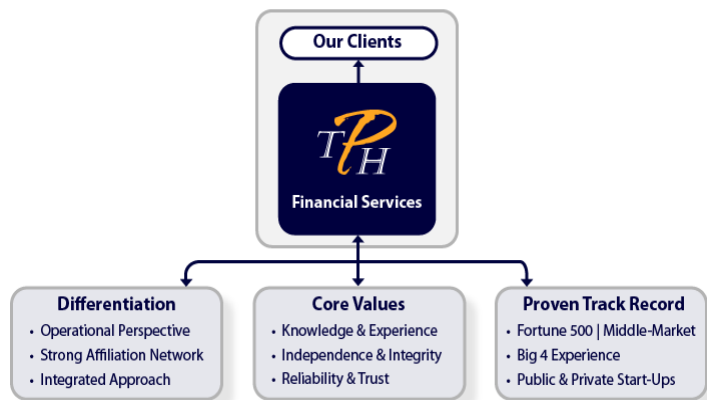
ABOUT US

Serving the interests and priorities of business owners, managers, financial institutions, boards and other key stakeholders, The Partner House (TPH) provides industry-focused transaction and financial advisory services that build trust and enhanced value for its clients. In drawing upon our extensive financial and diverse industry knowledge, TPH is positioned to create and deliver highly-effective business solutions. These solutions are provided by a group of multi-disciplined professionals that apply the highest standards of integrity, objectivity and technical expertise.

CLIENTS & INDUSTRIES SERVED

The clients of TPH include public and private companies, institutions, government agencies and individual entrepreneurs.

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|------------------------------|-----------------------------|
| ■ Real Estate & Construction | ■ Banking & Capital Markets |
| ■ Hospitality | ■ Financial Services |
| ■ Travel & Leisure | ■ Technology |
| ■ Gaming | ■ Retail & Consumer |
| ■ Sports & Entertainment | ■ Manufacturing |



OUR EXPERIENCE

TPH professionals bring direct operational and financial experience having served as executives and upper-management within the Big 4, Fortune 500, middle-market and start-up public and private companies. This complement of experience, not typically available in the traditional service offering, provides our team the necessary ability and perspective to offer comprehensive financial advisory services.